



END OF THE DAY SUMMARY



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DOMESTIC INDICES

	CLOSE	POINTS	% CHANGE
SENSEX	82133	843	1.04
NIFTY	24768	220	0.89
MIDCAP	47777	-39	-0.08
SMALL CAP	56957	-168	-0.29

BSE 200 GAINERS/LOSERS

GAINERS	% CHANGE	LOSERS	% CHANGE
BHARTIARTL	4.39	IOB	-3.45
PAYTM	3.02	SAIL	-3.44
PAGEIND	2.66	UCOBANK	-3.31
MANYAVAR	2.51	NMDC	-2.91
INDHOTEL	2.30	CENTRALBK	-2.86

BSE SECTORAL INDICES

	CLOSE	POINTS	% CHANGE
TECK	20679	270	1.32
CD	66839	753	1.14
BANKEK	60997	491	0.81
IT	45688	259	0.57
AUTO	53861	246	0.46
FINANCE	11993	43	0.36
OIL & GAS	27081	63	0.23
CG	73066	133	0.18
POWER	7574	0	0.00
HEALTHCARE	44050	-127	-0.29
REALTY	8449	-34	-0.40
METAL	31741	-243	-0.76

ADVANCE/DECLINES

	BSE	% CHANGE
ADVANCES	1818	44
DECLINES	2173	53
UNCHANGED	114	3

COMMODITIES

	VALUE	ABSOLUTE CHANGE
GOLD (\$ / OUNCE)	2666.67	-14.06
SILVER (\$ / OUNCE)	30.7951	-0.2009
GOLD (RS. / 10 GRAMS)	77406	-563
SILVER (RS. / KG)	91763	-870
CRUDE OIL FUTURES OIL (\$ / BARREL)	70.76	0.74

CURRENCY & BOND YIELD

	VALUE	ABSOLUTE CHANGE
USD/INR	84.87	-0.1025
IND10 YR BOND YIELD	6.73	0.010

VIEW ON MARKET PERFORMANCE

Extreme volatility on Dalal street - Nifty surges 600 points from the lows

It was an extremely volatile session on Dalal street. Nifty finally broke out from the consolidation of the last 5 trading sessions. After opening soft and making day's low at 24180 near 11 AM, Nifty surged more than 600 points or 2.4% intraday to end of the session 219 points higher at 24768. Sharp intra-day surge today, helped indices record modest gains for the week.

NSE cash market volumes were lower by 6% as compared to yesterday. Nifty Midcap and Small-cap Indices underperformed as they fell by 0.05% and 0.30% respectively as against 0.89% rise in the Nifty. Declining shares outnumbered the advancing shares for the second day in the row as advance decline ratio stood at 0.85 on BSE. Amongst the sectoral Indices, Nifty FMCG, Consumer durables and Private Bank gained the most while Nifty Metal, Media and Reality fell the most.

Short term trend is bullish as it is placed above its 5, 10 and 20 days EMAs. Nifty seems to have got back its bullish momentum and is likely to head towards the next target of 25000. Support for the index is seen at 24500.

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